IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE (WILMINGTON)

ROBERT H. AYLOR, JR., On Behalf of Himself x and All Others Similarly Situated,

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, M.D., and THOMAS D. DAVIS,

Defendants.

[Caption continues on next page]

Case No. 1:05-cv-00222 (SLR)

MOTION OF THE JAMES GROUP FOR APPOINTMENT AS LEAD PLAINTIFF AND FOR APPROVAL OF ITS SELECTION OF LEAD COUNSEL

MILBERG WEISS BERSHAD & SCHULMAN LLP

Seth D. Rigrodsky (#3147) Ralph N. Sianni (#4151) 919 N. Market Street, Suite 411 Wilmington, Delaware 19801 Telephone: (302) 984-0597 --and--

MILBERG WEISS BERSHAD & SCHULMAN LLP

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HOLMAN LAW OFFICE

Thomas A. Holman One Pennsylvania Plaza — Suite 4632 New York, N.Y. 10119 Telephone: (212) 699-4596

Plaintiff's Counsel

Dated: June 14, 2005

STULL, STULL & BRODY

Jules Brody Aaron Brody Tzivia Brody 6 East 45th Street New York, New York 10017 Telephone: (212) 687-7230

Proposed Lead Counsel

MOSHE TAL, On Behalf of Himself and All Others Similarly Situated,

Plaintiff,

Case No. 1:05-cv-00242 (SLR)

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, M.D., and THOMAS D. DAVIS,

Defendants.

MICHAEL FEHRENBACHER, Individually and On Behalf of All Others Similarly Situated,

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, M.D. STEVEN A. NEWMAN and THOMAS D. DAVIS,

Defendants.

JEFFREY M. JASKOL and STACEY J. JASKOL, Individually and On Behalf of All Others Similarly Situated,

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, M.D., and THOMAS D. DAVIS,

Defendants.

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Case No. 1:05-cv-00256 (SLR)

Case No. 1:05-cv-00268 (SLR)

JOSEPH DANIEL WAUHOP, On Behalf of Himself and All Others Similarly Situated,

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, M.D., THOMAS D. DAVIS, JOHN F. MOYNAHAN and GRANT THORNTON LLP,

Defendants.

[CHRISTINA W. DONNELLY, JOHN : DONNELLY, JAMES G. WILLIAMSON and : RICHARD W. DEARBORN, Individually and On : Behalf of All Others Similarly Situated, :

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, THOMAS D. DAVIS and BRUCE C. HAYDEN,

Defendants.

CHARLES W. SMITH, Individually and On Behalf of All Others Similarly Situated,

Plaintiff,

VS.

XYBERNAUT CORPORATION, EDWARD G. NEWMAN, STEVEN A. NEWMAN, THOMAS D. DAVIS, BRUCE C. HAYDEN and GRANT THORNTON LLP,

Defendants.

Case No. 1:05-cv-00310 (SLR)

Case No. 1:05-cv-00334 (JJF)

Case No. 1:05-cv-00354 (SLR)

Class members Kenneth James, La Rocca Pietro, Michael A. Farmakis, David S. Pennington, and Christina Donnelly (collectively, the "James Group" or "Movant"), upon the accompanying Declaration of Ralph Sianni, dated June 14, 2005, the accompanying memorandum of law in support, and upon all other papers and prior proceedings had herein, hereby move this Court for an Order:

- (A) consolidating the above-captioned actions;
- (B) appointing the James Group as Lead Plaintiff;
- (C) approving the James Group's choice of Milberg Weiss Bershad & Schulman LLP and Stull, Stull & Brody as Lead Counsel; and
 - (D) Granting such other and further relief as may be just, proper and equitable.

DATED: June 14, 2005

Respectfully submitted.

MILBERG WEISS BERSHAD & SCHULMAN LLP

By /s/ Ralph N. Sianni
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